

RECORDATION NO. 18610-5 FILED 1425

SEP 27 1994 11:00 AM

RELEASE

INTERSTATE COMMERCE COMMISSION

JOHNSTOWN AMERICA CORPORATION, the manufacturer named in that certain Manufacturing Agreement dated as of December 2, 1993, and the Manufacturing Agreement Supplement # 1 dated January 14, 1994 with TTX Company, which agreement has been filed and recorded with the Interstate Commerce Commission pursuant to Section 11303 of Title 49 of the United States Code on December 20, 1993 and assigned recordation number 18610, does hereby acknowledge receipt of all amounts due under said agreement in respect of, and does hereby release all of its right, title and interest in and to, the railroad equipment listed Schedule A hereto.

ATTEST:

JOHNSTOWN AMERICA CORPORATION

Thomas J. Whiting  
President

By

Michael P. Siska Jr.  
Michael P. Siska Jr.  
Director, Marketing and Sales  
Administration

STATE OF PENNSYLVANIA )

) SS:

COUNTY OF CAMBRIA )

On this 10th day of August, 1994, before me personally appeared M.P. Siska, Jr., to me personally known, who, by me being duly sworn, says that he is the Director, Marketing and Sales Administration of Johnstown America Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said company, and that said instrument was signed and seal on behalf of said company by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.

William J. Day  
Notary Public

NOTARIAL SEAL  
William J. Day, Notary Public  
Johnstown, Cambria County  
My Commission Expires April 10, 1995

**SCHEDULE A  
TO BILL OF SALE  
AND RELEASE**

<b><u>Manufacturer/ Car Type</u></b>	<b><u>Quantity</u></b>	<b><u>Company's Road Numbers</u></b>	<b><u>Purchase Order Contract Number</u></b>
Five-Platform Articulated Single Level All-Purpose Spine Cars	74	TTAX 654231 - 654304 (Inclusive)	T-3093-B

August 17, 1994 Closing